

## US\$ 600 MILLION 6.150 PERCENT NOTES DUE 2020 WITH BDL

On 20 June 2013 the Republic of Lebanon, acting through the Ministry of Finance, issued Eurobonds in a principal amount of US\$ 600 million which were subscribed by the Republic's central bank, BDL. The transaction was a one-tranche transaction consisting of a US\$ 600 million 6.15 percent coupon Eurobond due June 2020 (Series 71).

This is the third Eurobond issuance for the Republic in 2013 having tapped international capital markets earlier in April by issuing US\$ 1.1 billion in a dual-tranche market transaction and undertaking another transaction later that month through a dual-tranche US\$ 1.1 billion Debt Replacement Agreement with BDL.<sup>1</sup>

### Terms and Conditions of the Issuance

Series	71
Issue size (in USD)	600,000,000
Issue date	20 June 2013
Maturity	19 June 2020
Coupon rate	6.150%
Coupon payment	Semi-annual
Principal payment	Bullet payment at maturity
Issue Price	100.00%
Re-offer Yield	6.150%
ISIN code	XS0944226637
Lead Manager	Republic of Lebanon

Source: BDL, MOF.

For further information please contact:

**Ministry of Finance**

UNDP Project

Tel: 961 1 981057/8

Fax: 961 1 981059

Email: [infocenter@finance.gov.lb](mailto:infocenter@finance.gov.lb)

<sup>1</sup> For more information about these transaction, kindly refer to the related brief notes available here: <http://www.finance.gov.lb/en-US/finance/PublicDebt/Pages/DebtTransactions.aspx>